Evan C. Grimes

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OBJECTIVE: 2018 Summer Internship within the financial management industry

EDUCATION

The Pennsylvania State University, Smeal College of Business — **University Park, PA**
Bachelor of Science in Finance, Minor in Information Systems Management — Class of: May 2019
Cumulative GPA: 3.61/4.00 — Dean's List: 3 Semesters

RELATED EXPERIENCE

DZ Bank AG – New York Branch — **New York, NY**
Group Treasury Intern — *May 2017-August 2017*

- Summer Intern for Group Treasury New York for the 2nd largest German bank with €500 billion of assets
- Gained experience with Treasury operations including asset & liability management, term liquidity funding, interest rate derivatives, and bond portfolio management as well as research on the following topics: asset backed securities (ABS), CMBS, RMBS, corporate bonds, credit derivatives (CDs), leveraged loans, equities, credit risk & risk management
- Used Bloomberg to price fixed income instruments and to run portfolio analytics such as VAR metrics and scenario analysis
- Designed spreadsheets that utilized Bloomberg BDP and BDH API's to import real-time and historical data for equity and bond prices and fundamental company data
- Developed and delivered a final presentation to the branch that covered the creation of equity portfolios using a factor framework with varying allocations to value, growth, momentum, quality, and volatility equity factors

Penn State Men's Club Lacrosse — **University Park, PA**
President, Travel Coordinator — *August 2017-Present*
Treasurer, Executive Officer — *August 2016-May 2017*

- Led 70-member team while arranging contracts and payments for officials, vendors, and travel accommodations
- Balanced and controlled $25,000 annual team budget, executed all financial arrangements, and updated self-designed Excel ledger with account transactions and semi-annual forecasting
- Resolved budget deficit which raised our allocation funding standing with the PSU Club Sports Department

Brandywine Vines — **West Chester, PA**
Assistant Vineyard Manager, Vineyard Foreman — *June 2010-Present*

- Managed crews of workers at numerous vineyards in Southeastern Pennsylvania
- Constructed client invoices and structured employee payouts

LEADERSHIP EXPERIENCE

Boy Scouts of America – Troop 22 — **Unionville, PA**
Eagle Scout — *September 2007-February 2015*

- Acquired over 20 merit badges and gathered strong skills in task management, teamwork, first aid, and lifesaving
- Organized and lead troop events as an Assistant Patrol Leader and Chaplain Aide
- Coordinated Eagle Project to restore the entrance of a local nature preserve by planting native trees and constructing a fence

Sigma Phi Epsilon Fraternity — **State College, PA**
Community Service Chair, Finance Committee — *August 2016-Present*

- Organized events with self-elected committee and Philanthropy Chair to give back to the State College community
- Analyzed $200,000 annual budget and developed financial plans to properly allocate funds towards improving house quality

OTHER PROFESSIONAL EXPERIENCE

Iacocca Law — **Willowdale, PA**
Law Intern — *January 2014-May 2014*

- Retrieved docket sheet information from local courthouses and updated excel sheets for attorney

Sovana Bistro — **Kennett Square, PA**
Food Runner, Barback, Busser — *January 2012-Present*

- Facilitated restaurant operations and tended to patrons in a friendly, timely, and efficient manner

SKILLS, INTERESTS & AWARDS

- Advanced Bloomberg Terminal skills including Bloomberg API's in Excel
- Strong Excel skill including pivot tables, V-Lookup functions, and embedded if statements
- Accepted into Real Estate Boot Camp for Fall 2017 Semester
- Certificate from Bloomberg L.P. in Bloomberg Market Concepts (BMC), which included training in fixed income, equity, commodities, currencies, and economic indications
- Certificates from Smeal College of Business Honor Code & Banker's Academy Global Anti-Money Laundering Training