RHETT KAROPOULOS

321 East Fairmount Ave.
State College, PA 16801

rbk5187@psu.edu
484-201-5916

3727 Trexler Blvd
Allentown, PA 18104

EDUCATION

The Pennsylvania State University **GPA: 3.50**
Smeal College of Business January 2016-May 2019
Major: Bachelor of Science in Real Estate Risk Management
Minor: Information Systems Management

EXPERIENCE

One Financial Services – Bethlehem, PA May 2017-August 2017
Wealth Management Intern

- Created and input over 1,000 client groups and their respective portfolios into MorningStar database
- Worked with Sales professionals to create client reviews for meetings; attended client meetings with Wealth Advisors
- Wrote and handled over 700 account updates and provided updated contracts to clients at meetings
- Built retirement models within BetaVest ClearPath platform

Penn State Investment Association September 2016-Present
Member

- Individually researched and evaluated several public companies and pitched my findings to other club members at weekly meetings
- Conducted market research and analyzed macro-level trends in a group setting in an effort to identify and understand underlying economic drivers

Kaybrook Green Hills Swim Club – Orefield, PA May 2016 – August 2016
Head Coach

- Developed a team of over 100 swimmers and led them to have 75% personal best times
- Led all administrative tasks including budget management, swim meet scheduling, and compliance with league officials and board members

ACTIVITIES, AWARDS, HONORS

- Competed and placed first at the 2017 Altria Sales and Marketing Case Competition
- Raised a total of $296,000 for THON as a member of the Alpha Tau Omega Fraternity
- Community Service, Scholarship, and Recruitment Chairman for the Alpha Tau Omega Fraternity
- Five time Scholastic All-American (USA Swimming)

LEADERSHIP EXPERIENCE

New Bethany Ministries – Bethlehem, PA December 2015-Present
Donation Collection Coordinator

- Collect toiletries and small gifts for less fortunate women
- Improved the storage area layout for all donated items

Moravian Hall Square – Nazareth, PA January 2013-August 2016
Volunteer

- Managed the transportation of 40 residents by other volunteers
- Organized and mediated talk circles with the 10-15 patrons' weekly
- Supervised food distribution to 40 residents during meal times

SKILLS

- Microsoft Office – Excel, PowerPoint, Word
- MorningStar Advisor Workstation